

# Investment Opportunities in Clinical Research Across Ukraine

Maryna Slobodnichenko
Deputy Minister of Health of Ukraine for
European Integration





#### GENERAL OVERWIEW



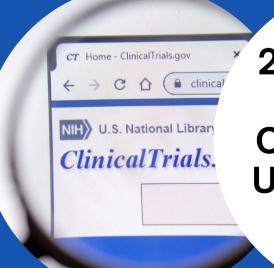


Internationall y Recognized Clinical Sites





High rate of the digital tools adoption



2459 Clinical
Trials
Completed in
Ukraine Since
2002



## Why Ukraine is a good place for Conducting Clinical Research?

#### **Industry Strengths:**

- Ukraine Candidate for EU Membership since June 23, 2022
- #1 in the area (completely located in Europe) 603.7 km2
- #6 in population 41.4 million (60% urban)
- Rapid patient recruitment (Ukraine ranked 2nd in the world for speed of patient recruitment in oncology projects).
- At the beginning of the war (February 24, 2022), Ukraine had approved and was conducting **794 clinical trials** at various stages





## Why Ukraine is a good place for Conducting Clinical Research?

#### **Industry in Numbers:**

- 1174 researchers (2019), compliance with ICH-GCP standards
- Approximately 1.2 million oncology patients (2021), ranked 2nd in the speed of cancer spread in Europe with around 140 thousand new oncology cases annually
- **348** Ukrainian RA inspections (2015-2022)
- 12 FDA/EMA/PMDA inspections (2015-2022) (data collection quality)

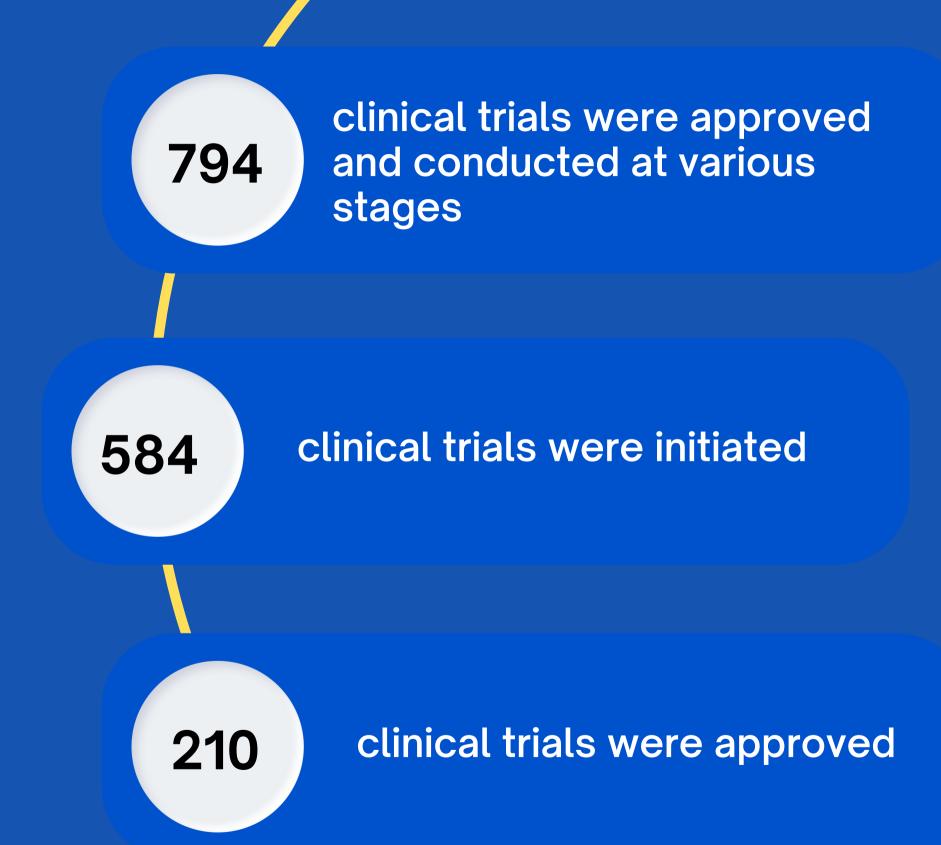




## Development of the Clinical Research Industry During War



At the beginning of the war in Ukraine, 24th February, 2023





The revival of the clinical research industry in Ukraine is being coordinated harmoniously among all stakeholders, including at the state level:

Government level

National Economic Strategy until 2030

Recovery Plan for Ukraine in Healthcare Sector

Strategy for the Development of the Healthcare System until 2030

Industry level

Collaborative Stakeholder Communication Strategy

Strategy of the Ukrainian Association for Clinical Research



